Eful M Luis

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SUITE 200
WASHINGTON, D.C.

20006-2973

ALVORD AND ALVORD

(202) 393-2266 FAX (202) 393-2156 RECORDATION NO. 18942 - E

JUN 30 '97

-UUPM

OF COUNSEL URBAN A. LESTER

June 30, 1997

ELIAS C. ALVORD (1942)

ELLSWORTH C. ALVORD (1964)

Mr. Vernon A. Williams Secretary Surface Transportation Board Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two (2) copies of a Release of Security Interest, dated May 31,1997, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Assignment of Rents and Lessor's Interest in leases which was previously filed with the Board under Recordation Number 18942.

The name and address of the party to the enclosed document are:

Secured Party:

LaSalle Northwest National Bank (f/k/a Affiliated Bank) 4747 West Irving Park Road Chicago, Illinois 60641

A description of the railroad equipment and leases related thereto covered by the enclosed document is:

two (2) locomotives bearing reporting marks and road numbers RE 807 and RE 1264 /2/6.

Mr. Vernon A. Williams June 30, 1997 Page 2

Also enclosed is a check in the amount of \$24.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/bg Enclosures

WASHINGTON, D. C. 20423-0001

OFFICE OF THE SECRETARY

Robert W. Alvord
Alvord And Alvord
918 Sixteenth Street, NW., Ste. 200
Washington, DC., 20006-2973

DATE:

6/30/97

Dear

Sir:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301

and 49 CFR 1177.3 (c), on

6/30/97

at

, and

assigned recordation number(s).

20749, 20749-A, 20749/B, 20750, 17357-D and 20623-A, and 20623-B. 18942-E.

Sincerely Yours,

4:00PM

Vernon A. Williams

Secretary

Enclosure(s)

\$_____The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee, you will receive a notification after the Surface Transportation Board has an opportunity to examine your document.

Signature

Jane Mi

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RECORDATION NO. 18942 FILED E

JUN 30 '97 4-00 PM

RELEASE OF SECURITY INTEREST

LaSalle Northwest National Bank, for good and valuable consideration (the receipt and sufficiency of which are hereby acknowledged), hereby terminates, releases and discharges its security interest in and to: Two (2) Locomotives described as follows:

- One (1) EDM, 1000 Horsepower, 125 Ton Locomotive with identifying mark 1216
- (ii) One (1) Alco, 1000 Horsepower, 115 Ton Locomotive with identifying mark 807, equipped with Cattron Remote Control
- any and all leases which those specified locomotives are referenced in and in which LaSalle (iv) Northwest National Bank has taken an assignment of right, title and interest in.

Such security interest was granted pursuant to the Assignment of Rents and Lessor's Interest in Leases, dated June 23, 1994, among Relco Locomotives, Inc., Relco finance Corporation and Sepcor, Inc., Assignors, and LaSalle Northwest National Bank, Assignee, filed with the Commission on August 22, 1994 at 3:05 p.o. under Recordation Number 18942.

Muy 31 1997

LaSalle Northwest National Bank

By: Www Mcle
Title: Vice President

County of: look)ss:

On the 31st day of Mu, 1997, before me personally came M. chael O. Ro. Ake to me known, who, being duly sworn, says that [s]he is a[n] Vice Pass day of LaSalle Northwest National Bank, and that the foregoing instrument was signed on behalf of that corporation by authority of its Board of Directors.

Christing L. Cyresso Notary Public

i:relco:lasalle

(i)

CHRISTINE H. CIPRESSO NOTARY PUBLIC STATE OF ILLINOIS My Commission Expires 04/04/2000